

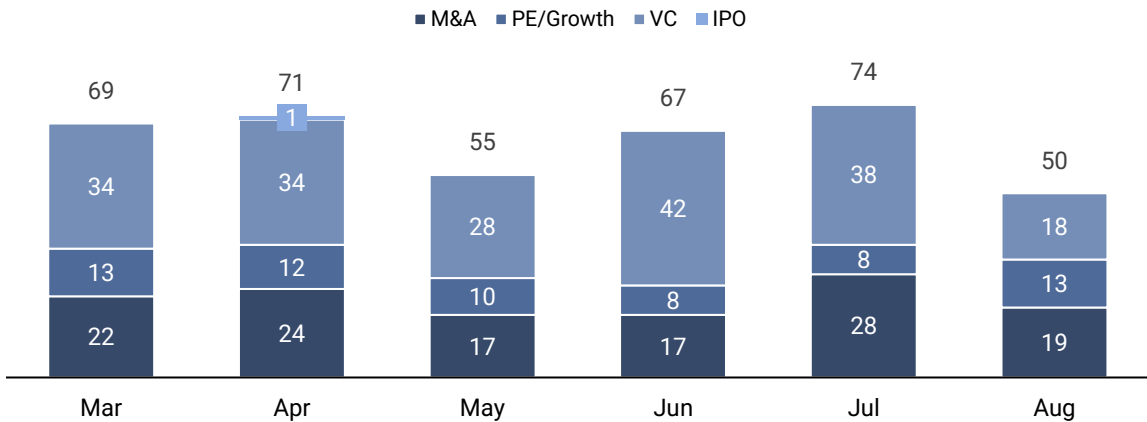
- During August NovitasFTCL tracked 50 transactions, comprising of 19 strategic acquisitions, 13 PE / Growth investments and 18 VC rounds. Payments attracted the largest number of deals with 15, followed by InvestmentTech with 9 and BankingTech with 8. Nine transactions involved Digital Assets.

- In payments, Revolut announced a secondary share sale to new and existing investors to provide liquidity for employees at a \$45bn valuation, led by Coatue, D1 Capital Partners and Tiger Global, CloudPay, the global payroll and payment solutions provider, announced a \$120m funding round led by Blue Owl Capital and Germany private equity house SGT acquired, consolidated and listed three internet payment service providers, Funanga AG, Campamocha Ltd. and Surfer Rosa Ltd under the new name "The Payments Group Holding".

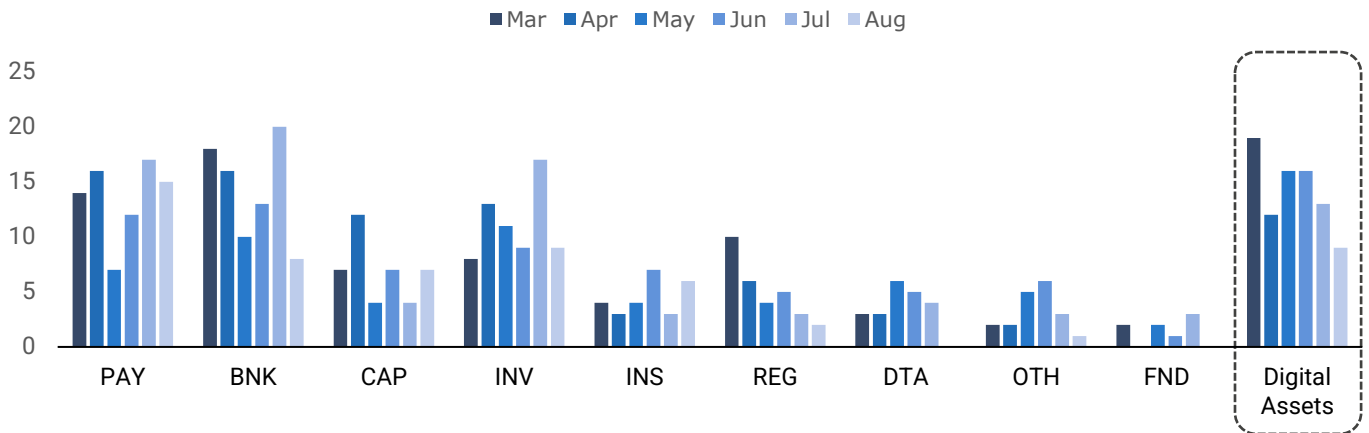
- BankingTech recorded 8 transactions this month including ColCap's acquisition of Molo, a UK based digital mortgage lender, US cloud storage platform Box acquired Alphamoon, an AI document automation and data extraction solution based in Poland, and on the fundraising side Denmark's Kompasbank, an SME focused neobank, raised a further €12m to support its continued growth.

- In other verticals, Bridgepoint completed the acquisition of leading financial services consulting firm Alpha FMC, Pollen Street Capital acquired Keylane Group (a SaaS core insurance software provider) from Waterland Private Equity, and Permira took a majority stake in BioCatch (a digital fraud detection and financial crime prevention vendor).

Deals by category: 6 months to August 2024



Deals by sub-sector: 6 months to August 2024






































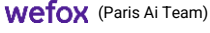



















Sub-sector key

PAY Payments	BNK BankingTech	INV InvestmentTech	CAP Capital Markets	INS InsurTech	REG RegTech	OTH Other FinTech	DTA Data Analytics	FND FundsTech	BPO BPO
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Note: Transactions cover strategically significant deals or transactions where enterprise value / capital raised are disclosed above €5m. Dotted boxes around subsector classifications denote transactions that include digital assets technology such as crypto or DeFi

Source: PitchBook and company filings / press releases

// Strategic Acquisitions

Acquirer	Target	Description	Country	Amount (€m)	Sector
 box	 alphamoon	Automation and data extraction platform for debt recovery		N/D	BNK
 Yellowtail	 FORTRUM <small>CONSULTANCY, RISK & DUE DILIGENCE</small>	Credit consulting, risk management, and due diligence solutions		N/D	BNK
 SVEA	 UNILÅN	Consumer loan platform		N/D	BNK
 ColCap	 molo	Digital lending platform		N/D	BNK
 SIDETRADE	SHS viveon.	Credit automation and IT consulting for banks and other industries		N/D	BNK
 intellias	 NorthLink Digital	IT consulting for FinTech companies, hedge funds, and banks		N/D	BPO
 centralis	 oakford	Outsourced business services for financial services		N/D	BPO
 sts DIGITAL	 flovtec.	Crypto liquidity platform for digital assets		N/D	CAP
TRADING 212	 FXFLAT	Application-based trading platform		N/D	CAP
 bitwise	 ETC Group	Securities trading platform for digital asset-backed securities		N/D	CAP
 Wilshire	 XTP	Capital market research solutions		N/D	CAP
 ISI Markets <small>2000 ADVISORS OF FINTECH</small>	 EPFR	Funds flow and allocation data platform for financial services		N/D	CAP
 vector8	 wefox (Paris Ai Team)	AI solutions for the insurance industry		N/D	INS
 Brown & Brown INSURANCE	 ci group	Online credit insurance management solutions		N/D	INS
 HOWDEN	 Active Quote	Online health insurance comparison website		N/D	INS
 FE fundinfo	 adviser asset	Financial management tools for wealth management advisers		N/D	INV
 niilo	 etops	Software to streamline asset and wealth management		N/D	INV
 Hypothekarbank Lenzburg	 SWISS BANKERS	Deposit-based payments platform		N/D	PAY
 MCO <small>BY COMMERCIAL BANK</small>	 puthaaoras	KYC and anti-money laundering automation platform		N/D	REG

// Private Equity & Growth Equity

Selected Investor(s)	Target	Description	Country	Amount (€m)	Sector
 Bridgepoint	 Alpha	Software and consulting, primarily for asset managers		626	OTH
COATUE +3	 Revolut	Money transferring and foreign exchange application		484	PAY
Dubai family office	 Boom	Crypto and cash-based equity investments platform		388	INV



















// Private Equity & Growth Equity

Selected Investor(s)	Target	Description	Country	Amount (€m)	Sector
BLUE OWL +3	cloudpay	Employee pay processing platform		110	PAY
Prytek	PRANKS	Financial software platform for stock recommendations		62	INV
standard chartered	UNITED FINTECH	United Fintech acquires and grows innovative FinTech companies		N/D	CAP
POLLEN STREET	Keylane	Software systems for insurance and pension providers		N/D	INS
SGT GERMAN PRIVATE EQUITY	QLOAD HERO	Game credits, gift cards and prepaid cards platform		N/D	PAY
SGT GERMAN PRIVATE EQUITY	Funanga	Online payments application for e-commerce		N/D	PAY
SGT GERMAN PRIVATE EQUITY	Campamocha	Online payments platform		N/D	PAY
SPE CAPITAL	OMOA <small>Orman Mikrofinans Perito</small>	Electronic payment solutions for commercial enterprises		N/D	PAY
10T +1	Qredo	Liquidity protocol to decentralize the cryptocurrency custody industry		N/D	PAY
PERMIRA +2	BioCatch	Biometric tech for online and mobile fraud identification & mitigation		N/D	REG

// Venture Capital

Selected Investor(s)	Target	Description	Country	Amount (€m)	Sector
Not Disclosed	surfboard payments	In-store payments platform		27	PAY
Balderton. +3	tilt	E-commerce platform for digital natives		17	PAY
Not Disclosed	kompassbank	Digital banking & loans to SMEs		10	BNK
Ashish Kacholia	INVESTORAI	Investment insights platform		7	INV
GRAPHIT LIFESTYLE	BOURGEAIS BOHEME	Payments platform for high-net-worth individuals		5	PAY
4ventures	linkay	White-label banking platform to manage digital assets		N/D	BNK
Rockstart +1	viacurrent	Earned wage access platform		N/D	BNK
KDX	Synthera AI	Financial data platform to simulate complex market scenarios		N/D	CAP
IFB innovations starter	kassens kompPASS	Comparison platform for statutory health insurance		N/D	INS
VENTIVE	imjobroker assicurativo.it	Digital insurance platform		N/D	INS
FOXGLOVE	impact Rooms	AI networking platform to match startups with investors		N/D	INV
APOK Invest.	Slice	Stock market analysis platform for cryptocurrency investors		N/D	INV

// Venture Capital

Selected Investor(s)	Target	Description	Country	Amount (€m)	Sector
 strøjer capital	 1FS WEALTH	Wealth management platform		N/D	INV
 Laser Digital +2	 LUMIA	Decentralized exchange platform to tokenize real-world assets		N/D	INV
 PIER 88	 shieldpay	Payment platform to eliminate peer-to-peer payment fraud		N/D	PAY
 VENTURE TO FUTURE FUND	 Patron ^{eo}	FinTech application to control overpriced payments		N/D	PAY
 MX2.Capital	 Bringn	Bitcoin payments platform		N/D	PAY
 tether	 GoCrypto	Bitcoin POS payments infrastructure		N/D	PAY

InvestmentTech

IntegriDATA

on its sale to



Capital Markets



on its sale to



Payments



on its sale to



Data & Analytics



on its sale to



RegTech



on its acquisition of



RegTech



on its sale to



Banking Technology



on its growth capital round led by



FundsTech



on its sale to



RegTech



on its sale to



Capital Markets



on its sale to



RegTech



on its strategic partnership with



FundsTech



on its majority investment from



FundsTech



on its acquisition of



FundsTech



on its restructuring and debt-funded MBO



Payments



on its sale to



Credential from prior firm

RegTech



on its sale to



Banking Technology



on its growth capital raise from



Credential from prior firm

Banking Technology



on its growth capital raise from



Credential from prior firm

RegTech



on its sale to



Capital Markets



on its sale to



Capital Markets



on its sale to



InsurTech



on its sale to



Credential from prior firm

Payments



on its \$16.5m growth capital raise from



FundsTech



on its sale to



Capital Markets



on its \$28m growth capital raise



// About Us

- Based in London, NovitasFTCL focuses on clients in the UK and European markets, and maintains relationships globally, particularly in the US
- Provides clients with extensive industry knowledge, long standing industry contacts and the ability to execute complex and often cross-border transactions
- Over 80 years of combined experience in the FinTech sector and provides M&A and capital raising advisory services
- The company's partners have advised and completed over 175 European transactions with global acquirers and investors

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